



Dear DFA non-represented staff and managers,

This is a friendly reminder that we are approaching a key deadline in the **Align performance program**. The next check-in cycle begins with the confirmation of **key deliverables**, which serve as the foundation for the self-assessment and manager assessment in August.

# What you need to do:

#### For All Staff:

- 1. Log into Align (requires UCInetID log in)
- 2. Confirm Key Deliverables by June 30

Submit at least one (ideally 3–5) key deliverables in Align and ensure your manager has approved them.

- Begin Your Self-Assessment on August 1
   Log into Align to begin your self-assessment on August 1.
- Prepare for Your August Check-In
   Schedule time with your manager for a meaningful performance discussion. Please aim
   to complete your check-in by the target deadline of August 31. The final deadline is
   September 30.

### For All Managers:

- Review and approve key deliverables submitted by your direct reports by June 30.
- Prepare to complete assessments and hold check-in conversations with your direct reports\* by the target deadline of August 31. The final deadline is September 30.

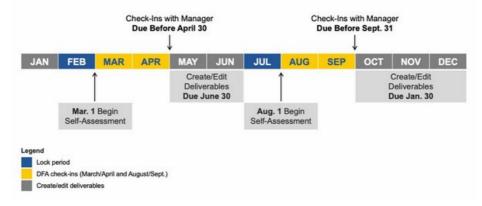
\*Note: New employees will receive an email to set key deliverables 30 days after their start date; no action is needed before then.

#### Helpful Resources (available on the Align website):

- <u>Program Details & FAQs</u> is a reference tool providing an overview of the performance program, as well as frequently asked questions with answers.
- <u>Check-In Discussion Guides</u> include a <u>Preliminary Assessment Worksheet</u> to help prepare comments for the discussion, which can later be copied and pasted into Align.
   The guide also provides tips for a successful discussion, and a <u>Leader Version</u> is available.
- <u>Check-In Overview Recording</u> provides step-by-step instructions on how to complete
  a check-in for all staff and a separate overview recording for <u>managers</u>. Each recording
  is about 15 minutes long.
- Align Rating Scales provide definitions for the four-point rating scale and how to calculate the overall rating for key deliverables and key behaviors.

#### **Timeline Below:**

## ALIGN CHECK-IN CYCLES



If you have any questions, please contact the **DFA HR team** or the Employee Experience

Center at <a href="mailto:eec@uci.edu">eec@uci.edu</a> or <a href="mailto:949-824-0500">949-824-0500</a> for assistance or technical support.

Thank you for your attention and commitment to the Align process.

Sincerely,

# C.J. Valentine

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